

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (*If known*): _____ Chapter 15 Check if this is an amended filing**Official Form 401****Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name

Limora Investments Limited - in liquidation

2. Debtor's unique identifier**For non-individual debtors:** Federal Employer Identification Number (EIN) _____ - _____ - _____ - _____ Other 1469034. Describe identifier BVI Company Number _____.**For individual debtors:** Social Security number: xxx - xx- _____ - _____ - _____ Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____ - _____ - _____ Other _____ . Describe identifier _____.**3. Name of foreign representative(s)**

Alexander Lawson and Paul Pretlove

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

Limora Investments Limited - in liquidation

5. Nature of the foreign proceeding

Check one:

 Foreign main proceeding Foreign nonmain proceeding Foreign main proceeding, or in the alternative foreign nonmain proceeding**6. Evidence of the foreign proceeding** A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached. A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached. Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.
(i) Written Resolution of Sole Shareholder of Limora Investments Limitedappointing joint liquidators; and (ii) Certificate of Appointment**7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?** No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.) Yes

Debtor	<u>Limora Investments Limited - in liquidation</u>	Name	Case number (if known) _____
8. Others entitled to notice		Attach a list containing the names and addresses of:	
		(i) all persons or bodies authorized to administer foreign proceedings of the debtor,	
		(ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and	
		(iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.	
9. Addresses		Country where the debtor has the center of its main interests:	Debtor's registered office:
		<u>British Virgin Islands</u>	Number Street
		P.O. Box 146	P.O. Box
		Road Town, Tortola	City State/Province/Region ZIP/Postal Code
		<u>British Virgin Islands</u>	Country
Individual debtor's habitual residence:		Address of foreign representative(s):	
		Number Street	70 Harbour Drive
		P.O. Box	Number Street
		City State/Province/Region ZIP/Postal Code	PO Box 2507, 2nd Floor
		Country	P.O. Box
		George Town, GC	City State/Province/Region ZIP/Postal Code
		Cayman Islands	Country
10. Debtor's website (URL)		<u>N/A</u>	
11. Type of debtor		<i>Check one:</i>	
		<input type="checkbox"/> Non-individual (<i>check one</i>):	
		<input checked="" type="checkbox"/> Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.	
		<input type="checkbox"/> Partnership	
		<input type="checkbox"/> Other. Specify: _____	
		<input type="checkbox"/> Individual	

Debtor Limora Investments Limited - in liquidation
Name _____

Case number (if known) _____

12. Why is venue proper in *this district*?

Check one:

Debtor's principal place of business or principal assets in the United States are in this district.

Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,



Alexander Lawson

Signature of foreign representative

Printed name

Executed on

05/21/2019

MM / DD / YYYY



Paul Pretlove

Signature of foreign representative

Printed name

Executed on

05/21/2019

MM / DD / YYYY

14. Signature of attorney



Date

5/23/2019

MM / DD / YYYY

Signature of Attorney for foreign representative

Madlyn Gleich Primoff

Printed name

FRESHFIELDS BRUCKHAUS DERINGER US LLP

Firm name

601 Lexington Avenue, 31st Floor

Number Street

New York

NY

10022

City

State

ZIP Code

(212) 277-4000

Contact phone

madlyn.primoff@freshfields.com

Email address

2173870

Bar number

NY

State